



(An Islamic Fund Management Company)

FIRST SUPPLEMENTARY MASTER PROSPECTUS TO THE MASTER PROSPECTUS DATED 1 JULY 2019

in relation to the following unit trust funds (“Funds”):

EQUITY FUNDS

	<u>DATE OF CONSTITUTION</u>
PMB Dana Al-Aiman	6 April 1968
PMB Dana Mutiara	27 October 1969
PMB Dana Bestari	12 July 1975
PMB Shariah Aggressive Fund	25 April 1972
PMB Shariah Growth Fund	15 December 1972
PMB Shariah Mid-Cap Fund	12 March 1992
PMB Shariah Small-Cap Fund	28 July 2015
PMB Shariah Index Fund	10 February 1969
PMB Shariah Premier Fund	10 August 1972
PMB Shariah Dividend Fund	13 June 2008
PMB Shariah TNB Employees Fund	22 August 1995

MIXED ASSET FUND

PMB Shariah Tactical Fund	23 October 1979
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SUKUK FUND

PMB Sukuk Fund (formerly PMB Shariah Balanced Fund)	20 October 1977
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MONEY MARKET FUND

PMB Shariah Cash Management Fund	27 October 1969
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This First Supplementary Master Prospectus is dated 31 December 2020 (“First Supplementary Master Prospectus”) is to be read in conjunction with the Master Prospectus dated 1 July 2019 (“Master Prospectus”).

Manager	: PMB Investment Berhad 199301001702 (256439-D)
Trustees	: AmanahRaya Trustees Berhad 200701008892 (766894-T) : CIMB Islamic Trustee Berhad 198801000556 (167913-M)

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS FIRST SUPPLEMENTARY MASTER PROSPECTUS AND THE MASTER PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 31 DECEMBER 2020 IS TO BE READ IN CONJUNCTION WITH THE MASTER PROSPECTUS DATED 1 JULY 2019.

RESPONSIBILITY STATEMENT

This First Supplementary Master Prospectus has been reviewed and approved by the directors of PMB Investment Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable inquiries, they confirm to the best of their knowledge and belief, there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Master Prospectus false or misleading.

STATEMENT OF DISCLAIMER

The Securities Commission Malaysia has authorised the Funds and a copy of this First Supplementary Master Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Funds, and the registration of this First Supplementary Master Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the said Funds or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Master Prospectus or this First Supplementary Master Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of PMB Investment Berhad responsible for the said Funds and takes no responsibility for the contents in this First Supplementary Master Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this First Supplementary Master Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Investors should note that they may seek recourse under the Capital Markets and Services Act, 2007 for breaches of securities laws including any statement in this First Supplementary Master Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Master Prospectus or the conduct of any other person in relation to the Funds.

PMB Dana Al-Aiman, PMB Dana Mutiara, PMB Dana Bestari, PMB Shariah Aggressive Fund, PMB Shariah Growth Fund, PMB Shariah Mid-Cap Fund, PMB Shariah Small-Cap Fund, PMB Shariah Index Fund, PMB Shariah Premier Fund, PMB Shariah Dividend Fund, PMB Shariah TNB Employees Fund, PMB Shariah Tactical Fund, PMB Sukuk Fund and PMB Shariah Cash Management Fund have been certified as Shariah-compliant by the Shariah Adviser appointed for the Funds.

THIS FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 31 DECEMBER 2020 IS TO BE READ IN CONJUNCTION WITH THE MASTER PROSPECTUS DATED 1 JULY 2019.

I. ANNOUNCEMENT

This First Supplementary Master Prospectus dated 31 December 2020 (referred to herein as "First Supplementary Master Prospectus") is issued due to the amendments made to the Master Prospectus dated 1 July 2019 (referred to herein as "Master Prospectus") as stated under Section II below.

II. AMENDMENTS AND CHANGES

Information disclosed in the Master Prospectus shall remain unchanged except as specified below: -

A. SECTION 2 – CORPORATE DIRECTORY

The relevant information in **Section 2 - Corporate Directory** which is disclosed on page 9 of the Master Prospectus is hereby deleted in its entirety and substituted with the following:

Manager : **PMB Investment Berhad 199301001702 (256439-D)**
Business Office : 2nd Floor, Wisma PMB
No. 1A, Jalan Lumut
50400 Kuala Lumpur
Tel: 03-4145 3800
Fax: 03-4145 3901
Website: www.pmbinvestment.com.my
E-mail: investorrelation@pelaburanmara.com.my

TRUSTEE FOR PMB AL-AIMAN, PMB MUTIARA, PMB BESTARI, PMB SAF, PMB SGF, PMB SIF, PMB SPF, PMB STF, PMB SF & PMB SCMF

Trustee : **AmanahRaya Trustees Berhad 200701008892 (766894-T)**
Business Office : Level 14, Wisma AmanahRaya
No.2, Jalan Ampang
50508 Kuala Lumpur
Tel: (03) 2036 5129
Fax: (03) 2072 0322
Website: www.artrustees.com.my

TRUSTEE FOR PMB SDF, PMB SMCF, PMB STEF & PMB SSCF

Trustee : **CIMB Islamic Trustee Berhad 198801000556 (167913-M)**

Shariah Adviser for the Funds : **BIMB Securities Sdn Bhd 199401004484 (290163-X)**

B. SECTION 4 - FEE CHARGES AND EXPENSES

1. The information in **Section 4.2 - FEES** of the Master Prospectus which is disclosed on pages 61 -62 is hereby deleted in its entirety and substituted with the following:

4.2 FEES

When investing in the Funds, you may also incur **indirect** fees which are charged to the Fund as follows: -

THIS FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 31 DECEMBER 2020 IS TO BE READ IN CONJUNCTION WITH THE MASTER PROSPECTUS DATED 1 JULY 2019.

- **Annual Management Fee**

The annual management fee is calculated daily at 1.5% per annum of the NAV of a Fund, except for PMB SF at the rate of 0.75% per annum, PMB SIF at the rate of 0.6% per annum and PMB SCMF at the rate of 0.25% per annum based on NAV of the respective Fund, before accruing the management fee and the trustee fee on the valuation point.

The computation of the annual management fee for a particular date is based on the following method: -

$$\frac{(\text{NAV before accruing the management fee and the trustee fee on the valuation point}) \times (\text{the rate of management fee})}{\text{Number of days in a year}}$$

Assuming the NAV before accruing the management fee and trustee fee on a particular date is RM280,000.00 and the rate of management fee for the relevant fund is 1.5% per annum, the amount of the management fee charged for that particular date would be: -

$$\begin{aligned} \text{Management Fee*} &= \text{RM280,000} \times 1.5\% / 365 \text{ days} \\ &= \text{RM11.51} \end{aligned}$$

***Note:** The above fee is subject to the Tax at the prevailing rate.

- **Annual Trustee Fee**

The annual trustee fee is calculated daily at 0.05% per annum of the NAV of a Fund, PMB SCMF at the rate of 0.025% and PMB SF at the rate of 0.04% per annum based on NAV of the respective Fund, before accruing the annual management fee and the trustee fee accrued on the valuation point. The computation of the annual trustee fee for a particular date is based on the following method: -

$$\frac{(\text{NAV before accruing the management fee and the trustee fee on the valuation point}) \times (\text{the rate of trustee fee})}{\text{Number of days in a year}}$$

Assuming the NAV before accruing the management fee and trustee fee on a particular date is RM280,000.00 and the rate of trustee fee for the relevant fund is 0.1% per annum, the amount of the trustee fee charged for that particular date would be: -

$$\begin{aligned} \text{Trustee Fee*} &= \text{RM280,000} \times 0.1\% / 365 \text{ days} \\ &= \text{RM0.77} \end{aligned}$$

***Note:** The above fee is subject to the Tax at the prevailing rate.

C. SECTION 5 – TRANSACTION INFORMATION

1. The information in **Section 5 - HOW CAN YOU KEEP TRACK OF YOUR INVESTMENT** of the Master Prospectus which is disclosed on page 63 is hereby deleted in its entirety and substituted with the following:

HOW CAN YOU KEEP TRACK OF YOUR INVESTMENT

The annual and interim reports with information on the performance and investments of the Funds are issued to Unit Holders of the Funds within two (2) months from the closing of their respective interim and financial year periods.

You may obtain our latest information, our products and services, and market outlook at our website pmbinvestment.com.my. Our officers will provide you with more specific information on your investments should you require such a service.

You may communicate with us via:

- Customer Relations Unit: (03) 4145 3900
- Email: investorrelation@pelaburanmara.com.my
- Website: Complete the feedback form at pmbinvestment.com.my

You may also walk-in to the Head Office or any of our sales offices during normal business hours as stated in Section 12.5(iv) of this Master Prospectus or write to the same. Fund prices will be published daily on our website.

D. SECTION 6 – THE MANAGER

1. The information on **Section 6.2 – BOARD OF DIRECTORS** of the Master Prospectus which is disclosed on page 74 is hereby deleted in its entirety and substituted with the following:

6.2 BOARD OF DIRECTORS

- Dato' Sri Haji Abd Rahim bin Haji Abdul - Independent Director
- Professor Dr. Faridah binti Haji Hassan - Independent Director
- Mansoor bin Ahmad - Independent Director
- Nik Mohamed Zaki bin Nik Yusoff - Independent Director
- Tengku Ahmad Badli Shah bin Raja Hussin - Non-Independent Director
- Isnami bin Ahmad Mohtar - Non-Independent Director

2. The information of **Nahdatul Syima binti Mohd Saad, Izzati Farizan Abdul Rahman and Mohd Redzuan Mohd Isa** on **Section 6.7 DESIGNATED FUND MANAGER** of the Master Prospectus which is disclosed on page 77 is hereby deleted in its entirety and substituted with the following:

- **Izzati Farizan Abdul Rahman**

Izzati is a Fund Manager. She joined PMB Investment in April 2017. She began her career in capital market as a management associate trainee in ECM Libra Investment Bank upon completion of her Bachelor of Arts degree in Actuarial Science from University of Illinois at Urbana-Champaign, USA in 2010. She later joined Muamalat Invest Sdn Bhd ("MISB") in November 2012 as an Investment Analyst before being appointed as the Portfolio Manager in 2013. In order to improve her skills and deepen her knowledge as a Shariah-compliant Portfolio Manager, she took a 1-year unpaid leave throughout 2014 to pursue her Master's Degree in Islamic Finance at Durham University, United Kingdom. She re-joined MISB upon returning in October 2014 before moving on to PMB Investment. She has 5 years of experience in managing equity portfolios and is currently a holder of the Capital Markets Services Representative Licence (Islamic fund management). She manages PMB STEF, PMB SDF and co-manages PMB SGF.

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- **Mohd Redzuan Mohd Isa**

Mohd Redzuan is the Assistant Manager, Portfolio. He has been with Pelaburan MARA since 2002. He has been attached with various departments including Business Development, Operation, Sales & Agency. Later, he was seconded to Business Strategy and Planning with the major task of implementation of Group's Standard Operating Procedures and Policies (SOPP). He was transferred to PMB Investment in January 2010 as an Investment Analyst and subsequently made the Assistant Manager, Research in May 2014. Prior to that, he was with Malaysia Insurance Institute as Senior Executive. He was among the pioneers working as Paid Dealer Representative and commissioned Dealer with Perak Traders Sdn Bhd (later known as M&A Securities Sdn Bhd) for almost 10 years. He holds a Master of Business Administration from University of Malaya, Bachelor of Business Administration from Temple University, Pennsylvania, USA and Diploma in Actuarial Science from MARA Institute of Technology. He is a holder of a Capital Markets Services Representative Licence (Islamic fund management). He co-manages PMB Mutiara, PMB SMCf and PMB SSCf.

E. SECTION 12 – ADDITIONAL INFORMATION

1. The information in **Section 12.1 - HOW YOU CAN KEEP TRACK OF YOUR INVESTMENT** of the Master Prospectus which is disclosed on page 93 is hereby deleted in its entirety and substituted with the following:

12.1 HOW YOU CAN KEEP TRACK OF YOUR INVESTMENT

You may access our website as the Funds' NAV per unit will be published daily through our website www.pmbinvestment.com.my. You may also contact our Customer Relations Unit at (03) 4145 3900, our sales offices through calls or e-mail at the number and e-mail address as disclosed in 'List of Distribution Channels' as stated in Section 12.16 of this Master Prospectus during normal business hours, 8.30 a.m. to 5.30 p.m. Mondays to Fridays (excluding public holidays) for the same.

You may also read the monthly factsheet, Product Highlights Sheet and annual/interim report of the Funds via our website.

2. The information of deeds under ART trusteeship in **Section 12.2 – DEEDS OF THE FUNDS** of the Master Prospectus which is disclosed on page 93 is hereby deleted in its entirety and substituted with the following:

12.2 DEEDS OF THE FUNDS

Under ART trusteeship:

- a. Master Deed dated 3 June 1998;
- b. 2nd Master Supplemental Deed dated 31 May 2001;
- c. 3rd Master Supplemental Deed dated 20 May 2002;
- d. 4th Master Supplemental Deed dated 8 June 2004;
- e. 5th Master Supplemental Deed dated 6 September 2005;
- f. 6th Master Supplemental Deed dated 10 February 2009;
- g. 7th Master Supplemental Deed dated 20 July 2009;

THIS FIRST SUPPLEMENTARY MASTER PROSPECTUS DATED 31 DECEMBER 2020 IS TO BE READ IN CONJUNCTION WITH THE MASTER PROSPECTUS DATED 1 JULY 2019.

- h. 8th Master Supplemental Deed dated 15 August 2012;
 - i. 9th Master Supplemental Deed dated 9 October 2012;
 - j. 10th Master Supplemental Deed dated 29 November 2012;
 - k. 11th Master Supplemental Deed dated 30 July 2013;
 - l. 12th Master Supplemental Deed dated 4 March 2014;
 - m. 13th Master Supplemental Deed dated 26 March 2015;
 - n. 14th Supplemental Master Deed dated 6th September 2016; and
 - o. 15th Supplemental Master Deed dated 10th September 2019.
3. The information in **Section 12.5 – INVESTOR RELATION** of the Master Prospectus which is disclosed on page 94 is hereby deleted in its entirety and substituted with the following:

12.5 INVESTOR RELATION

You may communicate with us by: -

- i) Telephone: (03) 4145 3900 (Customer Relations Unit) / (03) 4145 3800 (General Line)
- ii) Fax: (03) 4145 3901
- iii) E-mail: investorrelation@pelaburanmara.com.my
- iv) Walk-in:

Mondays – Thursdays

8.30 a.m. – 5.30 p.m.

Fridays

8.30 a.m. – 12.30 p.m.
2.30 p.m. – 5.30 p.m.

Saturdays-Sundays/Public

Holidays

Closed

- v) Write in –

PMB Investment Berhad
2nd Floor, Wisma PMB
No. 1A, Jalan Lumut
50400 Kuala Lumpur

4. The information in **Section 12.6 – COMPLAINTS** of the Master Prospectus which is disclosed on page 94 is hereby deleted in its entirety and substituted with the following:

12.6 COMPLAINTS

Should you wish to complain, you may lodge your complaint by writing to:

Customer Relations Unit

PMB Investment Berhad
2nd Floor, Wisma PMB
No. 1A, Jalan Lumut
50400 Kuala Lumpur

Please state the date, time, place of occurrence, person involved and nature of your complaint. You may also lodge your complaint through telephone calls by contacting the department.

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5. The information of **Head Office and Central Region** in **Section 12.16 – List of Distribution Channels** which is disclosed on page 97 of the Master Prospectus is hereby deleted in its entirety and substituted with the following:

12.16 List of Distribution Channels

Other than the Head Office in Kuala Lumpur, Unit Holder may obtain the Master Prospectus, the forms and to purchase the units of our Funds at our sales offices as follows:

Sales Offices

Head Office

2nd Floor, Wisma PMB
No. 1A, Jalan Lumut
50400 Kuala Lumpur
Tel: (03) 4145 3800 Fax: (03) 4145 3901
Website: www.pmbinvestment.com.my
E-mail: investorrelation@pelaburanmara.com.my

Central Region

1st Floor, Wisma PMB, No. 1A, Jalan Lumut, 50400 Kuala Lumpur
Tel: (03) 4145 3800 Fax: (03) 4145 3901
Email: pmbi.central@pelaburanmara.com.my

6. The information of **Institutional Unit Trust Agents (IUTA)** in **Section 12.16 – List of Distribution Channels** which is disclosed on page 98 of the Master Prospectus is hereby added with the following:

Institutional Unit Trust Agents (IUTA)

Bank Simpanan Nasional

10th Floor, Wisma BSN, No. 117, Jalan Ampang, 50450 Kuala Lumpur
Tel: (03) 2028 3222 Ext 71102 Fax: (03) 2161 3548
Website: www.mybsn.com.my

III. STATEMENT OF CONSENT

The Trustees and the Shariah Adviser have given their consent in writing before the issuance of this First Supplementary Master Prospectus for the inclusion of their names in the manner and form in which such names appear in this First Supplementary Master Prospectus and have not been subsequently withdrawn.

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